



## CONTRACTOR APPLICATION

All work financed with an Energy Loan must be installed by a participating contractor. To ensure that only qualified contractors are enrolled in the program, EFS has established guidelines for participation, as described in the Contractor Participation Guidelines.

**You will need to provide the following forms to become eligible to offer Energy Loans to your customers: *Contractor Application, Contractor Participation Agreement, IRS W9 Form, and a certificate of general liability insurance meeting the minimum program requirements.* Please mail or fax this information to:**

Wisconsin Energy Conservation Corporation  
Energy Finance Solutions  
431 Charmany Drive  
Madison, WI 53719  
608-249-5788  
[www.energyfinancesolutions.com](http://www.energyfinancesolutions.com)

Should you have any questions, please call EFS at (800) 583-5869.

If you are approved to offer Energy Loans, you will receive an approval letter (usually within a few days) via email or mail. This letter will provide you with additional information about our Energy Loan Program. With this letter, you will receive copies of the customer application and other loan forms, as well as information to assist you throughout the financing process.

<b>Business Information</b> (please print clearly and answer all questions)		
Business Name:	Years in Business:	
Business Address:		
City:	State:	Zip:
Contact (person to receive all program information):		
Telephone Number: (    )	Fax Number: (    )	
Email Address:		
Type of Business:	<input type="checkbox"/> Corporation	<input type="checkbox"/> Partnership
	<input type="checkbox"/> Sole Proprietor	<input type="checkbox"/> Limited Liability Co.
President's/Owner's Name:		
President's/Owner's Home Address:		
Co-Owner's Name:		
Co-Owner's Address:		

**References**

Please list any national or statewide trade associations that you are a member of.

Please list three trade references (name and phone #) where your credit limit exceeds \$5,000.

1)

2)

3)

**Services Offered**

Please indicate those measures your company installs\*:

- |   |  |
|---|--|
| <input type="checkbox"/> Heating Systems          | <input type="checkbox"/> Insulation                    |
| <input type="checkbox"/> Ground Source Heat Pumps | <input type="checkbox"/> Replacement Windows and Doors |
| <input type="checkbox"/> Central Air Conditioners | <input type="checkbox"/> Roofing                       |
| <input type="checkbox"/> Water Heaters            | <input type="checkbox"/> Siding                        |

Other: \_\_\_\_\_

Please indicate those States where your company does business\*:

For each State listed above, indicate the primary counties where your company does business\*:

\*This information will be distributed to customers requesting the names of contractors in their area approved to offer Energy Loans. This information may also be posted on our web site.

The information provided above is true and correct. I understand that EFS may use this information to determine whether participation in the Energy Loan Program will be granted. This may include ordering a credit bureau, contacting references, or the Better Business Bureau on the principal owners, or other resources that will provide EFS with information necessary to make their decision.

I have reviewed the Contractor Participation Guidelines. If approved, I understand that my future participation is contingent upon meeting the standards of the program defined in the Guidelines.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print or Type Name: \_\_\_\_\_ Title: \_\_\_\_\_

**For EFS Use Only**

Date Received:  Insurance Cert  Participation Agreement

Approved:  Yes  No Date Notified: \_\_\_\_\_