

This is not a contract for a loan nor does it lock you into any commitment with a contractor. This is an application that will allow us to proceed with your request for a loan to finance your improvement(s). This will include reviewing your credit history.

Please complete all fields. Incomplete applications will be returned to you for completion. Requests for loans greater than \$4,000 require proof of income (such as recent pay stub, or if self-employed, a copy of your previous years federal tax return). Only residential work that has not been started is eligible for financing. Upon completion of the application, please submit all requested items to:

**Address: Energy Finance Solutions - 431 Charmany Drive, Madison, WI 53719 or fax to: (608) 249-5788**  
**Apply online at: [www.energyfinancesolutions.com](http://www.energyfinancesolutions.com)**

SECTION A - INDIVIDUAL APPLICANT INFORMATION										
Mr/Mrs/Ms		Last Name			First Name			MI	Jr/Sr/I/II	
Birth Date		Home Phone		Social Security Number		Marital Status: (only for residents of: AZ, CA, ID, LA, NV, NM, TX, WA, WI) <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> UnMarried (single, divorced, widowed)				
Installation Address (where home improvements are to be made)					Unit #		City		State Zip	
Do You Currently <input type="checkbox"/> Own <input type="checkbox"/> Rent		Years at Current Address		Do or Will you own and reside at the above installation address? <input type="checkbox"/> Yes <input type="checkbox"/> No			Dwelling Type (Multi (3 units +) does not qualify) <input type="checkbox"/> Single Famil <input type="checkbox"/> Duplex <input type="checkbox"/> Condo		Mo. Mortgage Payment (including taxes) \$	
Current Address (if different than the above Installation Address)					City		State		Zip	
Mailing Address (if different than the above Current Address)					City		State		Zip	
Employer Name / Company			Employer's Address			City		State Zip		How Long Employed?
Business Phone		Ext	Position or Title		Monthly Gross Salary \$	Circle One Below FullTime PartTime Both		Are you Self-Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No		How Long Self-Employed?
Employment Category Number (see 2nd page)		Employment Occupation Number (see 2nd page)		Sources of Other Income				Monthly Gross Salary \$		
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. Alimony, child support, separate maintenance received under: <input type="checkbox"/> Court Order <input type="checkbox"/> Written Agreement <input type="checkbox"/> Oral Understanding										

SECTION B - JOINT APPLICANT										
Complete only for joint credit (If Joint Applicant is a Co-Borrower/Spouse then they must own and occupy the home at the above installation address.)										
Mr/Mrs/Ms		Last Name			First Name			MI	Jr/Sr/I/II	
Birth Date		Home Phone		Social Security Number		Marital Status: (only for residents of: AZ, CA, ID, LA, NV, NM, TX, WA, WI) <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> UnMarried (single, divorced, widowed)				
Current Address (if different than the above Installation Address)					City		State		Zip	
Do You Currently <input type="checkbox"/> Own <input type="checkbox"/> Rent		Years at Current Address		Do or Will you own and reside at the above installation address? <input type="checkbox"/> Yes <input type="checkbox"/> No						
Employer Name / Company			Employer's Address			City		State Zip		How Long Employed?
Business Phone		Ext	Position or Title		Monthly Gross Salary \$	Circle One Below FullTime PartTime Both		Are you Self-Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No		How Long Self-Employed?
Employment Category Number (see 2nd page)		Employment Occupation Number (see 2nd page)		Sources of Other Income				Monthly Gross Salary \$		
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. Alimony, child support, separate maintenance received under: <input type="checkbox"/> Court Order <input type="checkbox"/> Written Agreement <input type="checkbox"/> Oral Understanding										

**EMPLOYMENT CATEGORIES**

1 = Agriculture 2 = Construction 3 = Mining	4 = Manufacturing 5 = Finance, Insurance, Real Estate 6 = Wholesale Trade	7 = Retail Trade 8 = Services 9 = Government
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**EMPLOYMENT OCCUPATIONS**

100 = Executive 101 = Manager/Supervisors 102 = Analyst/Specialists 103 = Professionals 104 = Scientists 105 = Technicians/Assistants 106 = Medical Practitioners 107 = Social/Religious Workers	108 = Legal Practioners 109 = Teachers 110 = Arts/Entertainment/Media 111 = Sales Persons 112 = Household/Personal Care 113 = Clerical Workers 114 = Administrative/Secretarial 115 = Protective Services	116 = Food Services 117 = Skilled Trader Laborers 118 = Production Workers 119 = Retired 120 = Self-Employed 121 = Enlisted Military 122 = Unemployed 123 = Student
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**SECTION C - UTILITY INFORMATION**

<i>Electric Utility Co.</i>	<i>Gas Utility Co.</i>	<i>Water Heating Fuel Type (circle one)</i> Natural Gas   Electric   LP   Oil   Other	<i>Space Heating Fuel Type (circle one)</i> Natural Gas   Electric   LP   Oil   Other
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**SECTION D - MEASURES INSTALLATION INFORMATION**

(Please print clearly and include a copy of your contractor's estimate, if available at this time)

<i>Measure(s) To Be Installed</i>	<i>Efficiency Level</i>	<i>Contractor Doing the Work (name/address)</i>	<i>Total Cost*</i>
			\$
			\$
			\$
* include any associated costs such as venting, wiring or other electrical work, warranties, etc.			<b>TOTAL COST:</b> \$

**SECTION E - LOAN TERM DESIRED**

Select Desired Loan Term:       3 Years     5 Years     7 Years     10 Years

**SECTION F - ASSET AND DEBT INFORMATION**

(If Section B has been completed, include information about both the Applicant and Joint Applicant)

**ASSET TOTAL**

Total Assets (checking balance + savings balance + house + automobile + other assets):      \$

**OUTSTANDING DEBTS**      (Attach Additional Sheet if needed)

<i>Creditor</i>	<i>Account Number</i>	<i>Name in which the account is carried</i>	<i>Monthly Payments</i>	<i>Current Value (Balance)</i>
<i>Mortgage Holder</i>			(including taxes) \$	\$
<i>Automobile(s)</i>			\$	\$
			\$	\$
<i>Are you obligated to make Alimony, Support or Maintenance Payments?</i> <input type="checkbox"/> Yes <input type="checkbox"/> No	<i>If yes, to whom (Name/Address)?</i>			<i>Amount per Month</i> \$
<i>Are you a co-maker, endorser, or guarantor on any loan or contract?</i> <input type="checkbox"/> Yes <input type="checkbox"/> No	<i>If yes, for whom?</i>	<i>To whom?</i>		<i>Amount per Month</i> \$
<i>Are there any unsatisfied judgements against you?</i> <input type="checkbox"/> Yes <input type="checkbox"/> No	<i>If yes, to whom owed?</i>			<i>Total Amount Owed</i> \$
<i>Have you declared bankruptcy in the last 7 years?</i> <input type="checkbox"/> Yes <input type="checkbox"/> No	<i>If yes, what city/state?</i>			<i>Year</i>

**SIGNATURES**

All information provided on this application is correct. My (our) signature below authorizes WECC/EFS to perform a review of my credit history for the purpose of approving the loan I am requesting. The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applications on the basis of sex or marital status.

Applicant's Signature

Date

Joint Applicant Signature

Date